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Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**CERTIFICATE OF NO OBJECTION
UNDER 28 U.S.C. § 1746 REGARDING THE
PLAN ADMINISTRATOR'S FOUR HUNDRED
EIGHTY-SIXTH OMNIBUS OBJECTION TO CLAIMS
(SATISFIED CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

TO THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. On November 26, 2014, Lehman Brothers Holdings Inc. (the "Plan Administrator"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, filed the Four Hundred

Eighty-Sixth Omnibus Objection to Claims (Satisfied Claims) [ECF No. **47078**] (the “Claims Objection”) with the Court for hearing.

2. In accordance with the Second Amended Case Management Order, the Plan Administrator established a deadline (the “Response Deadline”) for parties to object or file responses to the Claims Objection. The Response Deadline was set for December 29, 2014 at 4:00 p.m. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadline has now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objection concerning the claims listed on Exhibit A attached hereto have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on counsel to the Plan Administrator. Accordingly, the Plan Administrator respectfully requests that the proposed order granting the Claims Objection annexed hereto as Exhibit B be entered in accordance with the procedures described in the Second Amended Case Management Order **solely as to the claims listed on Exhibit A attached hereto.**

I declare that the foregoing is true and correct.

Dated: January 6, 2015
New York, New York

/s/ Garrett A. Fail
Garrett A. Fail

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EXHIBIT A

CLAIMS SUBJECT TO THE CERTIFICATE OF NO OBJECTION

OMNIBUS OBJECTION 486: EXHIBIT A - SATISFIED CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 ALL NIPPON AIRWAYS CO., LTD.	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/22/2009	32443	\$2,788,870.54	\$2,788,870.54	Satisfied in accordance with the Plan.
2 DAI-ICHI LIFE INSURANCE COMPANY, LIMITED THE	08-13555 (SCC)	Lehman Brothers Holdings Inc.	08/13/2010	67022	\$5,191,608.91 *	\$5,191,608.91*	Satisfied in accordance with the Plan.
3 DAIWA SECURITIES CAPITAL MARKETS CO. LTD.	08-13555 (SCC)	Lehman Brothers Holdings Inc.	01/08/2010	66079	\$18,766,040.67 *	\$18,766,040.67*	Satisfied in accordance with the Plan.
4 JAPAN HOUSING FINANCE AGENCY	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/14/2009	12644	\$20,713,358.12	\$20,713,358.12	Satisfied in accordance with the Plan.
5 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/17/2009	15024	\$4,160,019.00 *	\$4,160,019.00*	Satisfied in accordance with the Plan.
6 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	01/20/2009	1782	\$26,893,511.39	\$26,225,344.55	Satisfied in accordance with the Plan.
This Objection applies solely to those portions of claim number 1782 that relate to the "Early termination of ISDA Master Agreement executed with LBJ and guaranteed by LBH." See Proof of Claim No. 1782 at 4 and 5.							
7 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/21/2009	22953	\$1,153,944.44	\$1,153,944.44	Satisfied in accordance with the Plan.
8 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/21/2009	25779	\$3,795,040.27	\$3,795,040.27	Satisfied in accordance with the Plan.
9 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	10/05/2009	36307	\$10,978,401.32	\$10,978,401.32	Satisfied in accordance with the Plan.

OMNIBUS OBJECTION 486: EXHIBIT A - SATISFIED CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
10 MORGAN STANLEY CREDIT PRODUCTS JAPAN CO., LTD.	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/21/2009	25733	\$1,336,815.05	\$1,336,815.05	Satisfied in accordance with the Plan.
11 MORGAN STANLEY SENIOR FUNDING, INC.	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/22/2009	32774	\$4,829,202.07	\$4,829,202.07	Satisfied in accordance with the Plan.
12 PALOMA INDUSTRIES NOGATA PLANT LTD	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/18/2009	16848	\$29,001,274.53 *	\$29,001,274.53*	Satisfied in accordance with the Plan.
13 SIRIUS INTERNATIONAL LIMITED	08-13555 (SCC)	Lehman Brothers Holdings Inc.	06/08/2009	4806	\$103,148.00	\$103,148.00	Satisfied in accordance with the Plan.
14 TAKAMIYA CO., LTD.	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/14/2009	12451	\$4,714,423.34	\$4,714,423.34	Satisfied in accordance with the Plan.

EXHIBIT B
(Proposed Order – ECF No. 47078)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (SCC)**
: **Debtors.** : **(Jointly Administered)**
-----X

**ORDER GRANTING THE PLAN ADMINISTRATOR'S
FOUR HUNDRED EIGHTY-SIXTH OMNIBUS OBJECTION
TO CLAIMS (SATISFIED CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

Upon the four hundred eighty-sixth omnibus objection to claims, dated November 26, 2014 (the "Four Hundred Eighty-Sixth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, pursuant to section 502(b) of title 11 of the Bankruptcy Code, Rule 3007(d) of the Bankruptcy Rules, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking disallowance of the Relevant Guarantee Claims, all as more fully described in the Four Hundred Eighty-Sixth Omnibus Objection to Claims; and due and proper notice of the Four Hundred Eighty-Sixth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Four Hundred Eighty-Sixth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Four Hundred Eighty-Sixth Omnibus Objection to Claims.

the Four Hundred Eighty-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Four Hundred Eighty-Sixth Omnibus Objection to Claims is granted solely with respect to the claims listed on Exhibit 1 attached hereto; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2015
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 486: EXHIBIT 1 - SATISFIED CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 ALL NIPPON AIRWAYS CO., LTD.	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/22/2009	32443	\$2,788,870.54	\$2,788,870.54	Satisfied in accordance with the Plan.
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6 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	01/20/2009	1782	\$26,893,511.39	\$26,225,344.55	Satisfied in accordance with the Plan.
This Objection applies solely to those portions of claim number 1782 that relate to the "Early termination of ISDA Master Agreement executed with LBJ and guaranteed by LBH." See Proof of Claim No. 1782 at 4 and 5.							
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8 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	09/21/2009	25779	\$3,795,040.27	\$3,795,040.27	Satisfied in accordance with the Plan.
9 MERRILL LYNCH JAPAN FINANCE GK	08-13555 (SCC)	Lehman Brothers Holdings Inc.	10/05/2009	36307	\$10,978,401.32	\$10,978,401.32	Satisfied in accordance with the Plan.

OMNIBUS OBJECTION 486: EXHIBIT 1 - SATISFIED CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
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